



Support Aim High's Summer Learning Program

Leave a Legacy

How to Make a Planned Gift

Through a Will or Trust

Contributions made through a will or trust are some of the most common types of legacy gifts. You can arrange to leave Aim High a specific dollar amount or asset, a percentage of your estate, or the remainder after specific gifts to loved ones have been made. For example, a charitable remainder trust (CRT) is an irrevocable trust that generates a potential income stream for you, with the remainder of the donated assets going to Aim High.

Retirement Plan or Life Insurance

You can name Aim High as the beneficiary of your individual retirement account (IRA), 401(k), 403(b), donor advised fund (DAF), life insurance policy or other account. These gifts are easy to arrange or modify. To name Aim High a beneficiary of all or part of your retirement account or life insurance policy, simply complete a beneficiary designation form from your plan administrator. If the retirement assets are tax-deferred, the portion left to Aim High will not be subject to tax.

Real Estate

There are several options for donating real property that Aim High will sell to fund our work. Donate your property now, or leave it to Aim High after your lifetime through your will or trust. You may also be able to donate a remainder interest that allows you to continue using your property for the rest of your life or transfer your property into a charitable remainder trust that provides you with income for the rest of your life.

Useful Information for Advisors

Our official name is:

Aim High for High School

Address:

601 Van Ness Avenue,
Suite F/G, San Francisco,
CA 94102

Phone: (415) 551-2201

Taxpayer ID Number:

94-3296338

Questions?

Contact Jessica
Pullano, VP of
Development:
jpullano@aimhigh.
org.